

**SAVE.  
INVEST.  
KEEP YOUR BENEFITS.**

TAKE CONTROL OF  
YOUR FINANCIAL  
FUTURE THROUGH  
STABLE ACCOUNT

OK STABLE is helping Oklahomans to achieve greater independence and financial security through the power of STABLE Account.

Accountholders can save and invest without losing benefits such as Medicaid or SSI.

## GET STARTED!

Go to [okstable.org](http://okstable.org) and follow the steps below:



### 1 CREATE AN ACCOUNT

Visit [www.okstable.org](http://www.okstable.org)



### 2 FUND YOUR ACCOUNT

Open an account with  
as little as \$25



### 3 SAVE. INVEST. SPEND.

Balances and distributions do not  
affect benefits like Medicaid and SSI

(Subject to some limitations)

Open a **STABLE** account at **OKSTABLE.ORG**

For more information, visit  
**OKSTABLE.ORG** or call **1-800-439-1653**



## ELIGIBILITY

Individuals who developed a disability before the age of 26 may be eligible to open an account.

Take our **Eligibility Quiz** at **okstable.org** to see if you or someone you know qualifies.

## SAVING AND INVESTING

### DIVERSE CHOICES

You can put your money in up to five different savings and investment options, including four mutual fund based options and a FDIC-insured savings option.

### TAX-FREE EARNINGS

Investment earnings are tax-free when used to pay for qualified expenses.

### EASY ONLINE ACCESS

Monitor your investments, make contributions, and request withdrawals all online.

## QUALIFIED EXPENSES

Use the money in your STABLE account to pay for disability-related expenses.



Basic Living Expenses



Housing



Transportation



Assistive Technology



Employment Training



Education



Health & Wellness



Financial Management



Legal Fees

OK STABLE is offered by the Oklahoma State Treasurer's Office through a partnership with STABLE Account, a national ABLE plan administered by the Ohio Treasurer's Office. STABLE accounts are not guaranteed or insured by any state, any state agency or subdivision thereof, or their authorized agents or affiliates. You could lose money by investing in a STABLE account. Before you open an account, you should carefully read and understand the STABLE Account Plan Disclosure Statement and Participation Agreement.